Outsourced Financial Reporting

Accounting teams of all sizes are often faced with complex reporting requirements, demanding deadlines and a lack of access to specialized skill sets to deliver in a cost-effective way.

Key Company Issues

Budget Constraints: Access to specialized talent and subject matter expertise may be limited or cost-prohibitive on a full-time basis.

Periodic Requirements: SEC and private-company financial reporting processes are typically driven by quarterly deadlines or one-off transactions.

Manual Processes: Lack of digital innovation and automation of legacy reporting processes for filings and management reporting is time-consuming and increases the risk of errors.

Business Complexity: Growing businesses with isolated or non-routine transactions increase the complexity of disclosures (M&A, joint ventures, IPO, high-yield debt offering, reverse merger, etc.).

Our Solutions

Opportune combines subject matter expertise with digital innovation to **accelerate reporting timelines** and **provide turn-key financial reporting deliverables** for public and private companies.

Bandwidth: Management teams free-up from periodic compliance processes and iterative audit requests to focus on their daily responsibilities

Specialized Skills: Real-time access to extensive subject matter expertise:

- Complex Accounting Standards
- SEC Regulations
- Precedent Transactions & Peer Disclosures
- Reporting Best Practices
  Advanced Technology and Applications

Flexibility: Full or partial outsourcing of financial reporting teams can be scaled up or down to meet changing requirements.

Technology: Specialized technology and digital innovation expedite filings and facilitate team communication.

Seamless Integration: Integrates multiple workstreams with existing teams and external advisors.

Cost Reduction: Reduced internal carrying costs of specialized talent and related technology by up to 50% of an FTE or team.

Example Reports & Disclosures:

- **SEC Registration Statements**
- **144A Debt Offerings**
- **Annual and Quarterly Financial Statements**
- **Management and Board Reporting**
- **Individual Disclosures & Footnotes**
  - MD&A
  - Pro Forma Financial Statements
  - Carve-out Financial Statements
  - Risk Management and Fair Value
  - Share-based Compensation
  - Derivatives and Complex Securities

Technology Partners:

Intelligize®
FACTSET
ActiveDisclosure™ by DFIN
alteryx
Power BI

Outsourced Financial Reporting

Private Upstream Company - Reporting

- ***Deliverable:*** Quarterly & Annual Footnotes & Disclosures
- ***Actions:*** All quarterly / annual footnotes and MD&A disclosures required to comply with private-company reporting requirements following a Form 144A high-yield debt offering.

Public Power Company - Reporting

- ***Deliverable:*** SEC 10-K and 10-Q Filings
- ***Actions:*** Outsourced coordination, drafting and population of 10-Qs, 10-Ks and periodic SEC filings following the departure of the company's Director of Financial Reporting.

Private Midstream Company - 144A

- ***Deliverable:*** Form 144A Private Debt Offering
- ***Actions:*** Coordination, drafting and population of all financial disclosures required to complete a high-yield debit Registration Statement on Form 144A.

Public Air Transportation Company - IPO

- ***Deliverable:*** Form S-1 Registration Statement
- ***Actions:*** Coordination, drafting and population of all financial disclosures required to complete an initial public offering (IPO) on Form S-1.

Turn-Key Deliverables – Project Management – Reporting Best Practices – Lower Audit Fees
On-call Access to Accounting, Valuation & Tax Expertise

Our Solutions

Consulting

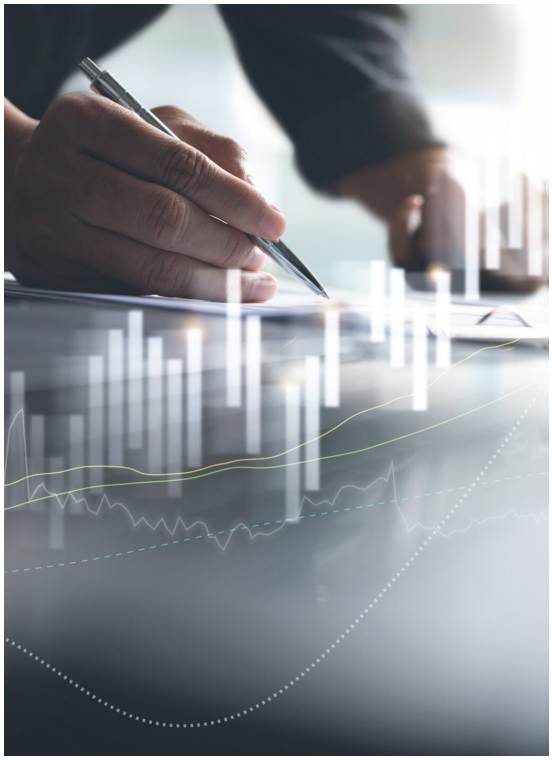
Acounting, Valuation & Tax
Transaction Advisory
Process & Technology
Business Transformation
Restructuring

Investment Banking

Asset A&D
Corporate M&A
Equity & Debt Placements
Fairness & Solvency Opinions

Outsourcing

Land & Lease Administration
Regulatory Compliance
Financial & Operational Reporting
Back-Office Accounting



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